



# RDA in D-A-CH

cooperative project  
in three countries

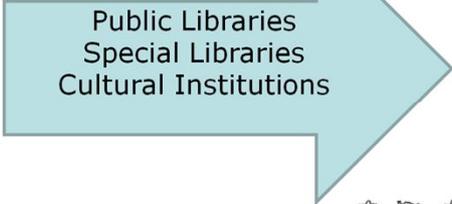




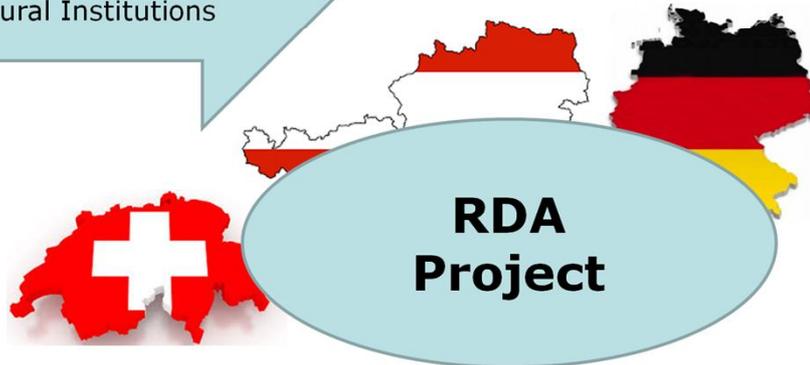
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## Implementation



Public Libraries  
Special Libraries  
Cultural Institutions



The first step of the implementation of RDA came to an end at the beginning of the year 2016. All 16 institutions which were partners in the project have started cataloguing according to RDA. During the months before cataloguing start, several comprehensive trainings prepared the staff in the participating libraries for the switch. The practical work started well; the coming months will show the further needs and what impact the use of the standard RDA will have.



## Status of the Implementation

- ✓ All 16 partners of the RDA project switched to RDA since January 2016.
- ✓ For example in the German National Library between October 1, 2015 and April 6, 2016, 72.225 bibliographic records were created according to RDA.
- ✓ Institutions from outside the project start with the implementation process and need support.

For example in the German National Library between October 1, 2015 and April 6, 2016, 72.225 bibliographic records were created according to RDA.

The main objectives for 2016 will be the work on topics which could not be solved in between the project duration (e.g. the description of hierarchies) and to develop procedures contributing continually to the standardization work regarding RDA.



## Authority Data

RDA has been implemented for the Integrated Authority file (GND) in mid 2015.

Since July 2014, 500.562 records have been cataloged according to RDA.

Persons	363.259
Corporate bodies	53.964
Conferences	23.833
Works	13.837
Geographic information	9.442

For the need of the Swiss National Library we add in the authority records of the GND we add a language code to the cross-references in the official Swiss languages. The online catalogues of the Swiss libraries will analyse this code and display the headings in the users' preferred language.

The Swiss National Library started also to introduce RDA in the authority file of the archival database.

## Cooperation D-A-CH – Working Group RDA



The 16 partners (national libraries, state libraries, library networks and other institutions) effected the whole implementation process in cooperation.

We maintain and will develop the organisational structure of the project, with expert and working groups, for the future work concerning RDA in the German-speaking countries.



## Cooperation D-A-CH

- The whole implementation process has been effected in a cooperation of 16 partners (national libraries, state libraries, library networks and other institutions).
- The organisational structure of the project, with expert and working groups, will be maintained and developed for the future work concerning RDA in the German-speaking countries.





## Most important Working Documents

- Policy Statements
- Standard set of elements defined as mandatory elements including RDA core elements and additional elements
- Additional agreements for National Libraries
- Working documents with special instructions e.g. for the formats

## Trainings



<https://wiki.dnb.de/display/RDAINFO/Schulungen>

From September 2015 until the end of the year a big part of the library community in Austria, Germany and German-speaking Switzerland went to school. Starting basis for this were the training materials worked out in a cooperate process from all project partners in the months before and distributed in a public wiki space <https://wiki.dnb.de/display/RDAINFO/Schulungen>. Before the start of the trainings all institutions had to qualify RDA trainers. In the German National Library for example 35 colleagues started in summer 2015 to work with the training materials, prepared teaching sessions and got additional didactical and methodical support.

Based on the experiences made in this training period the training materials had been updated in March 2016 and will be updated again in November 2016.

Even if this training phase had been very successful, a big requirement is left. These are the trainings for such libraries and institutions who want to implement RDA but who are not members of a library system. These are mostly public or special libraries. The DNB started in this year with trainings for these libraries and has set up a wiki space for information therefore <https://wiki.dnb.de/display/RDAINFO/Schulungstermine>.

Beside the complete training materials „RDA komplett“ a compact version „RDA kompakt“ has been prepared by the DNB in the last year

<https://wiki.dnb.de/display/RDAINFO/Schulungsunterlagen+der+AG+RDA>

Within the Library Congress this year in Leipzig in March the DNB worked out a 4 hours version of RDA trainings „RDA mini“ and provided two training sessions with the “RDA mini” in the DNB in Leipzig. This small version of the RDA training materials is suitable for small libraries, institutions with personnel not qualified for libraries or personnel outside the cataloguing department.

Although the DNB provides external trainings the need for RDA trainings will remain in the next years especially for public libraries. What it makes more difficult in this sector is the fact that we don't have an adequate organizational structure for the public libraries in Germany. In Switzerland the situation is quite different. The “Schweizerische Arbeitsgemeinschaft der allgemeinen öffentlichen Bibliotheken (SAB)”, a consortium for the public libraries, has built up a RDA working group which organizes and supports the implementation of RDA <http://www.sabclp.ch/seitenname79.htm>.



## Trainings

- Modularized materials – starting with Module 1 (Introduction to FRBR) until Module 6 (Special Materials)
- Worked out in a cooperative process by all project partners
- Regular updates
- 2017 ff under the responsibility of the German National Library
- Great demand for trainings from libraries and institutions outside the RDA project.
- The German National Library is providing external trainings since January 2016

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## RDA Toolkit

Consortial Licence for  
Germany, Austria and  
Switzerland



**ALA** American  
Library  
Association

- Consortial licence for all libraries and other cultural institutions in Germany, Austria and Switzerland
- This also applies for institutions from beyond D-A-CH with head offices in D-A-CH (e.g. Goethe-Institute)
- Does not apply for commercial institutions.
- Consortium leader and manager is the German National Library



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# R | D | A

RESOURCE DESCRIPTION & ACCESS

Willkommen im RDA-Informations-Wiki der Deutschen Nationalbibliothek

Wir möchten Sie mit Ihren Informationen zu dem internationalen Regelwerk Resource Description and Access (RDA) und der Arbeit für die Einführung der RDA in der DNB austauschen. Es sind Ihre Beiträge, Anregungen und Kommentare, die uns unter folgender Mail-Adresse: [rda-info@dnb.de](mailto:rda-info@dnb.de) erreichen. Eine Mailingliste zum Thema RDA [rda-info-liste@lists.dnb.de](mailto:rda-info-liste@lists.dnb.de) ist ebenfalls vorhanden. Besuchen Sie die RDA-Info-Liste

### Übergang nach RDA in der Deutschen Nationalbibliothek am 1. Oktober 2015 gestartet

Die Deutsche Nationalbibliothek hat heute mit dem Katalogist von Jonathan Franzens Roman „Unschuld“ den ersten Datensatz nach dem internationalen Standard Resource Description and Access (RDA) erstellt. Sie ist als Projektleiterin für den Umstieg auf den internationalen Standard im deutschsprachigen Raum verantwortlich.

Jonathan Franzens Roman eine Handlung über sechs Jahrzehnte und drei Kontinente umfasst, kann das RDA-Projekt immerhin auf knapp 100 Jahre zurückblicken. Der Weg bis zur Erfassung der ersten Datensätze nach dem neuen Regelwerk wurde von Kolleginnen und Kollegen aus Deutschland, Österreich und der deutschsprachigen Schweiz beschritten. Mit dem ersten Datensatz, der am Ende des Jahres vollzogen werden wird, ist ein wichtiger Schritt für eine zukunftsweisende Standardisierung getan.

Jonathan Franzens endet mit den Worten ... glaube sie, dass es vielleicht zu schaffen sei.“ Für die erste Umsetzung der RDA im deutschsprachigen Raum kann nun gesagt werden: „Es ist geschafft“.



### Allgemeines

Hier finden Sie allgemeine Informationen und Neues aus dem RDA-Projekt.

### RDA

Hier finden Sie alles zum Regelwerk, den Anwendungsrichtlinien D.A.CH, der Implementierung, dem Toolkit sowie Beschlüsse, Zeitpläne und Organisatorisches zum RDA-Projekt im deutschsprachigen Raum.

### RDA International

Unter RDA International finden Sie eine Übersicht über RDA im nicht-deutschsprachigen Raum sowie alles zu RDA in der Library of Congress, sämtliche Informationen zum RDA Steering Committee, dem Joint Steering Committee for Development of RDA (JSC), der European RDA Interest Group (ERIG) und der Cataloguing Section.

### Veranstaltungen zu RDA

Hier erhalten Sie Informationen zu Veranstaltungen zu RDA, sowie Unterlagen zu Vorträgen.

### Schulungen

Unter Schulungen befinden sich alle Informationen zu den RDA-Schulungen, Schulungen der DNB und den GND-Schulungen, sowie die Schulungsunterlagen der AG RDA.

### Technische Implementierung

Hier finden Sie Informationen zu den Anpassungen für die Formate und Systeme.

The most important medium for all documentation, information and communication is the RDA Info Wiki. A Wiki space of the German National Library



### RDA-Info-Wiki

- Platform for information, communication and documentation
  - Working documents
  - Training materials
  - Technical informations
  - Information about consortia and working groups in D-A-CH
  - Information about international consortia and working groups
- [rda-info@dnb.de](mailto:rda-info@dnb.de)

# R | D | A

RESOURCE DESCRIPTION & ACCESS

RDA Informations-Wiki der Deutschen Nationalbibliothek

Access (RDA)

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## Cataloguing policies and further steps



The first step, the implementation of RDA is taken. Now we build up a structure for the ongoing work.

We take over all Changes in RDA in the German translation.

We supervise and update the Policy Statement for the German-speaking community (D-A-CH)

We continue with the cooperative work in the three countries.

We keep on to cooperate at the international level..



## Cataloguing Policies

- We take over all changes in RDA in the German translation.
- We supervise and update the Policy Statement for the German-speaking community (D-A-CH)
- We continue with the cooperative work in the three countries.
- We keep on to cooperate at the international level..



Some works in between the RDA Project had to be deferred. In December 2015 the Committee for Library Standards listed such deferred works, prioritized them and gave an order to the working groups in charge. These themes include the discussion about first vs. latest entry for serials in the German-speaking countries as well as the description of hierarchical structures. Concerning these themes numerous preliminary works have been done in the project and must now to be evaluated. The Committee for Library Standards will reach a decision on these matters at the end of 2016.

### Cataloguing Policy

A main topic of the RDA project in the year 2016 will be the arrangement of new procedures for the cataloguing policy and a procedure for the update process in RDA itself for the German-speaking community. This process will be based also for 2016 on the organizational structure of the RDA project with its working and sub-working groups. Even for the restructuring of the expert groups of the Committee of Library Standards in the German-speaking countries the RDA working groups will be exemplary.

Most of the policy statements for the German-speaking countries (D-A-CH) have been elaborated in between the project duration from 2012 until 2015 and are accessible in the RDA Toolkit. A few of them are missing and will be worked out in this year. Furthermore we will analyze the experiences in the current cataloguing practice and will add the results of this evaluation to our policy statements as

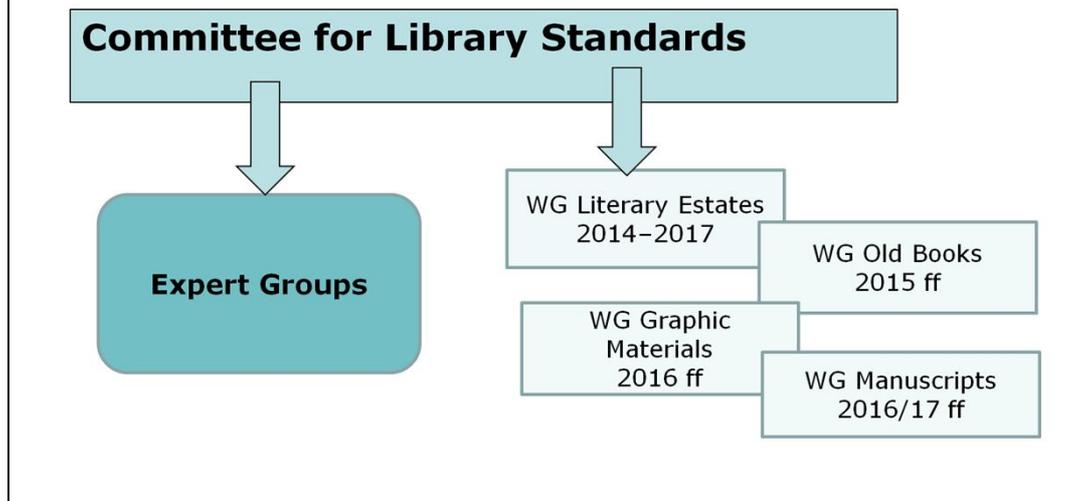
needed very soon.

Besides this we will (re)start the regular work for the cataloguing policy after this long time of the implementation process. Like all of the previous standards RDA as well is subject to changes. New about this is the fact that we now work with an international standard. That means that changes take place in a wider context. Up to now all agreements had to be arranged in the German-speaking countries. RDA works in an international environment. This means not only the original language is different and has to be translated in German, it means moreover that there are much more persons and communities which had to be taken in to account.

Fortunately the existing pool of experts from the RDA project is still working and can be used to fulfill the new task and is embedded in the general organizational structure of the libraries in Germany, Austria and Switzerland. The Office for Library Standards in the DNB is developing a change management based on this structure.

In general there is a great demand for practical support. The DNB has started to provide assistance in workshops and further events as well as online support via the wiki spaces.

## Special Materials



Already in the first implementation phase from 2012 to 2015 the German-speaking community had a focus on special and rare materials and tried to start cooperation with archives and museums. In 2014 started a Joint Working Group between libraries and literary archives, the Working Group Literary Estates and Autographs Rules (RNA). Other groups followed which deal with the alignments between the cataloguing guidelines for old/rare books, manuscripts and graphic and other visual material.

The goal of the alignments is not to bring all the existing rules into the RDA Toolkit. This approach means to continue to use other standards than RDA to describe our collections and made them compatible to RDA. As an example, the RNA are optimized for the need of literary archives in the German language context. With these rules the Literary Archives describe the estates and the personal papers of authors. The guidelines of the literary archives should be interoperable with RDA and any contradiction to RDA should be avoided. The access points are constructed according to RDA guidelines and according to the rules of the Integrated Authority File (GND). So the main objective is not a full integration of special rules. Quite contrary a full integration of all special rules would inflate the RDA Toolkit. So the better way would be cross-references between the RDA Toolkit and the guidelines and rules of other communities to cover the needs of cataloguers.

## Happy end?



2012



2015



2016



## Thank you

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