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RDA in DACH – Where are we and where do we want to go?



Organisational Framework

National Libraries
State Libraries
Library Consortia
Public Libraries
Archives
...



Committee for Library Standards

is in the process of opening up to other cultural institutions

Expert Group
on
Data formats

Expert Group
on
Cataloguing

Expert Group
on
Authority file
(GND)

Expert Groups on Special Resources

Music, Audiovisual Resources, Old
Books, Manuscripts, Graphic Material,
Art Books, Provenance, Literary
Archives

Platform of all Working Groups



Working Principles of the Committee for Library Standards and it's Working Groups

- Cooperativ
- In accordance with national and international standards
- With focus on data exchange
- With focus on other cultural institutions
- With focus on authority data

Compatibility of Standards

Library Standards

- RDA
- RSWK
- RNAB
- MARC 21
- ...



Standards from further
cultural institutions as
archives and museums

Toolkit Switchover at the end of 2020

- The new RDAs are no longer to be understood as a fixed set of rules. They offer possibilities for making different resources accessible in different environments and applications.
- The user communities must therefore work out their application, based on the framework standard RDA. This gives the communities more freedom, but at the same time means an increased effort due to the necessary adaptation work.
- Special communities welcome the more open approach. It makes it easier for them to find cross-cutting solutions.

Initial situation for the decision in the German-speaking region

Reconceptualisation regarding structure and design in the RDA Toolkit due to the 3R project (RDA Toolkit Restructure and Redesign Project).

Introduction of **new concepts** such as Diachronic Works and Aggregates due to the IFLA-LRM (Library Reference Model).

These concepts are new and challenging, they need to be understood, trained and currently **do not bring any advantages for indexing in practice.**

Official Decision in DACH

- Decision of the Committee on Standards: "Conception and creation of a cataloguing handbook for libraries in the DACH region on the basis of the changed RDA regulations by the expert group on cataloguing. The intention is to simplify existing regulations as much as possible."
- Impacts: No full translation of the new RDA Toolkit but the glossary and the definitions of the RDA Registry are translated into German.

Project 3R for DACH libraries

- Conception and creation of a cataloguing manual for libraries in the DACH region on the basis of the changed RDA regulations and elements.
- Simplification of existing regulations as far as possible
- As few changes as possible to the cataloguing practice and environment
- Creation of regulations only for the most important use cases in cataloguing practice

Key data of the Project

- Duration of the project 1 March 2020 - 31 December 2022
- Worked out in the Confluence Wiki of the DNB
- Implementation of the results in a Wikibase environment as part of a DACH documentation project.

Workpackages (2020-2022)

WP 0 Project management
(ongoing)

WP 1 Conception of the
manual
(completed)

WP 2 Creation of the
manual
(April 2021-

WP 3 Application profile
for DACH
(ongoing)

WP 4 Training concept
(2022)

WP 5 Follow-up,
formulation of further
tasks
(2023)

Advantages

- A common manual for all RDA users in the DACH region with all RDA rules, DACH PS and DACH explanations listed in one place in the text and examples are chosen specifically for German cultural/language needs.
- Links to the new Toolkit are provided in the manual.
- Individual new or amended regulations of the new Toolkit can already be adopted and new RDA concepts could be added at a later date after thorough examination.
- The modular documentation in the Wikibase environment enables the efficient use and linking of texts. Redundant texts are avoided.
- The manual will also serve as a training tool.

Structure of the Manual

Element descriptions

- based on the new Toolkit, all regulations in one place (RDA DACH PS etc. are presented in the text directly to the RDA regulation)

Guidelines

- Topics such as "Recording and Transcribing", "Information sources", "When do I need a new description?", ...

Resource types

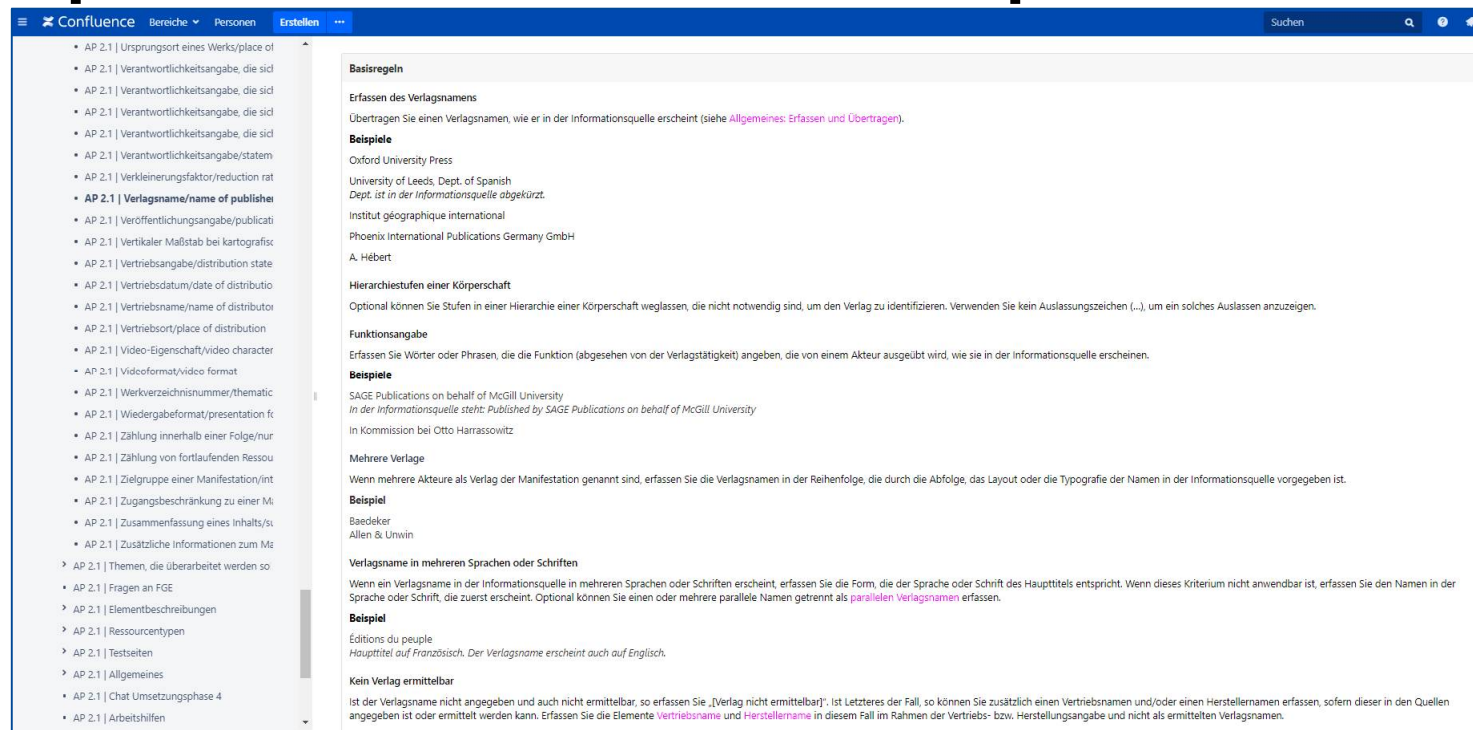
- All important types of resources with their specifications in one place
- Monographs, multi-part monographs, serials, graphic material, music resources ...

Template for Element Description

The screenshot shows a Confluence page titled "AP 2.1 | Verlagsname/name of publisher". The page is part of a "Texte - Erschließungshandbuch" and was created by Meys, Christine, with the last edit by Soelmann, Michaela on 2021-08-17. The page content includes:

- Bearbeiter*innen:** A list of users with checkboxes: @Severin, Ulrike; @Reinsch, Christine; @Edelmann, Michaela.
- Umsetzungsphase(n):** 3
- Bitte Häkchen nach jeweiliger Erledigung hier setzen:** A checklist with the following items:
 - Hauptbearbeitung erledigt @Severin, Ulrike 21.05.2021
 - Themengruppe FR erledigt @Patzler, Karim 01.06.2021
 - Themengruppe IR erledigt/nicht notwendig @??? //Datum
 - Themengruppe MM erledigt/nicht notwendig @Hemmer, Andrea //Datum
 - Durchsicht FGE erledigt @Name //Datum
 - Format erledigt @Name //Datum
 - Sonderarbeitsgruppen erledigt/nicht notwendig @Name //Datum
- Fragen an FGE:** A section with a "BELEGGRUPPE" label and text: "s. Spezialregeln, mehrere Imprints: neue Regel nach Entscheidung FGE". Below it are buttons for "IR" and "MM".
- Spezielle Ressourcen:** A section with buttons for "IR" and "MM".
- Entität:** A section with the label "Manifestation" and a link to "Kommentare und Diskussion...".
- Status:** A section with the label "Standardelement" and text: "Nationalbibliotheken: Alle D-A-CH-Verlagsnamen werden erfasst." Below it is a link to "Kommentare und Diskussion...".
- Erfassungsmethode:** A section with the label "Unstrukturierte Beschreibung: Übertragen" and a link to "Kommentare und Diskussion...".

Template for Element Description



Basisregeln

Erfassen des Verlagsnamens
Übertragen Sie einen Verlagsnamen, wie er in der Informationsquelle erscheint (siehe [Allgemeines: Erfassen und Übertragen](#)).

Beispiele
Oxford University Press
University of Leeds, Dept. of Spanish
Dept. ist in der Informationsquelle abgekürzt.
Institut géographique international
Phoenix International Publications Germany GmbH
A. Hébert

Hierarchiestufen einer Körperschaft
Optional können Sie Stufen in einer Hierarchie einer Körperschaft weglassen, die nicht notwendig sind, um den Verlag zu identifizieren. Verwenden Sie kein Auslassungszeichen (...), um ein solches Auslassen anzuzeigen.

Funktionsangabe
Erfassen Sie Wörter oder Phrasen, die die Funktion (abgesehen von der Verlagstätigkeit) angeben, die von einem Akteur ausgeübt wird, wie sie in der Informationsquelle erscheinen.

Beispiele
SAGE Publications on behalf of McGill University
In der Informationsquelle steht: Published by SAGE Publications on behalf of McGill University
In Kommission bei Otto Harrassowitz

Mehrere Verlage
Wenn mehrere Akteure als Verlag der Manifestation genannt sind, erfassen Sie die Verlagsnamen in der Reihenfolge, die durch die Abfolge, das Layout oder die Typografie der Namen in der Informationsquelle vorgegeben ist.

Beispiel
Baedeker
Allen & Unwin

Verlagsname in mehreren Sprachen oder Schriften
Wenn ein Verlagsname in der Informationsquelle in mehreren Sprachen oder Schriften erscheint, erfassen Sie die Form, die der Sprache oder Schrift des Haupttitels entspricht. Wenn dieses Kriterium nicht anwendbar ist, erfassen Sie den Namen in der Sprache oder Schrift, die zuerst erscheint. Optional können Sie einen oder mehrere parallele Namen getrennt als [parallelen Verlagsnamen](#) erfassen.

Beispiel
Éditions du peuple
Haupttitel auf Französisch. Der Verlagsname erscheint auch auf Englisch.

Kein Verlag ermittelbar
Ist der Verlagsname nicht angegeben und auch nicht ermittelbar, so erfassen Sie „(Verlag nicht ermittelbar)“. Ist Letzteres der Fall, so können Sie zusätzlich einen Vertriebsnamen und/oder einen Herstelleramen erfassen, sofern dieser in den Quellen angegeben ist oder ermittelt werden kann. Erfassen Sie die Elemente [Vertriebsname](#) und [Herstellername](#) in diesem Fall im Rahmen der Vertriebs- bzw. Herstellungsangabe und nicht als ermittelten Verlagsnamen.

Application Profile DACH

- Part of the DACH manual project
- First draft since 2021 for a minimum set: Elements that must be recorded in order to be designated as recorded according to RDA.
- Is continuously supplemented with the results of the manual project.
- Currently contains the prioritised elements for the manual for a simple monograph publication and the elements coming from the former DACH AP.

Place of Publication

Type of Information	Specific Information
Entity	Manifestation
Name of the Element with link to the RDA Toolkit	Place of publication
RDA number from the Original Toolkit	2.8.2
Type of element	Core element
Element name in the Original Toolkit in German	Erscheinungsort
Special condition	For national libraries: all places of publication have to be recorded

Place of Publication

Recording method	Not yet defined
VES (Vocabulary encoding scheme)	-
Link to the RDA Registry	P30088
Special condition in the original Toolkit	For national libraries: all places of publication have to be recorded
Comments	DACH PS: Application of options and alternatives available
Minimal description	Not yet defined

Working together?

- How can we benefit from each others work in Europe?
- Please contact us for comments, questions etc.
- You are very much welcome!



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