

RDA: Application and Development

British Library Perspectives

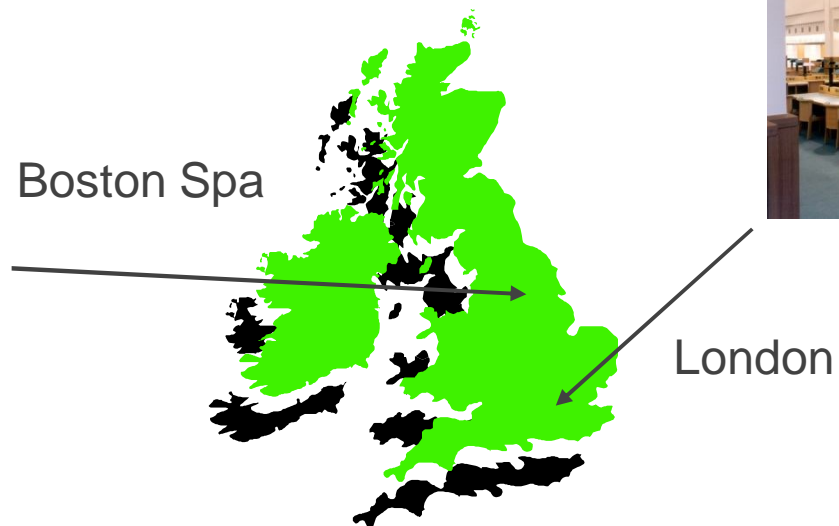
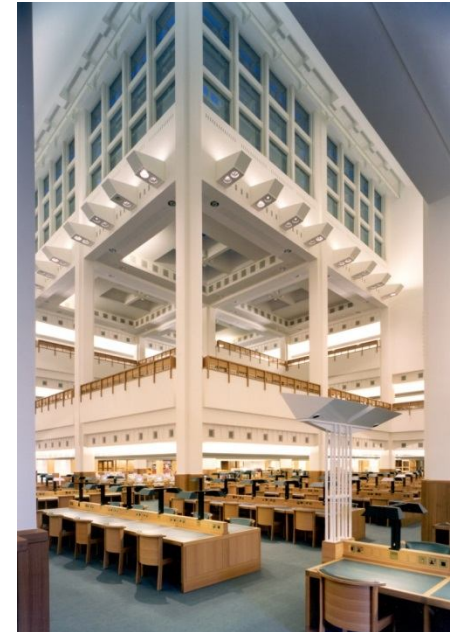
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Metadata Standards Analyst



British Library

The National Library of the United Kingdom
legal deposit library
1,500 staff operating on two main sites
120 cataloguers (full and part time)
25% cut in budget since 2010



Annual Intake 2013/14*

Type	Total	Legal Deposit
Monographs	180,020	107,554
Serials	76,034	30,796
E-Resources	132,225	27,923

Regulation introduced in April 2013 granted Library powers to claim non-print (including electronic) publications under Legal Deposit Act.

*Figures based on: British Library. *Annual Report and Accounts 2013/14*

RDA Timeline

2005

- RDA announced by JSC

2008

- BL Implementation Project
- Publication expected 2009

2013

- Implementation
- RDA Published 2010
- US RDA Test 2010-2011

RDA Business Case: Costs

RDA Governance & Development

Long term commitment

Planning

Time and opportunity costs

Lost production

(estimated 20,000 items)

Annual Subscription

Concurrent licenses

Business Case: Benefits

Long Term

Infrastructure

Discovery

Technology

Linked Data

Strategic Continuity

International commitments

Short Term

Better Cataloguing

- Consistency
- Authority Control
- Electronic resources
- Content / Carrier

British Library Systems

- Aleph ILS: acquisition and cataloguing
- PRIMO: search interface “Explore the British Library”
- Catalogue Bridge
 - Computers and utilities
 - Managing and manipulating MARC data
 - Imports & exports
- MARC Report: Validation

Systems issues and changes

Import/Export profiles

Batch Upgrade (auto matching)

MARC changes implemented on Aleph (95 change requests)

- Most changes affect authority records

- New indexes

- Shared configurations with UK community

- Templates / Macros

MARC Report

Very little change to PRIMO

Legacy Data

- LC NACO re-distribution of authority data
 - Additional clean-up
- Long term enhancement:
 - Identification of works and expression
 - Enrichment of attributes
 - Content, media & carrier types
- Hybrid records are a fact of life for us
 - British Museum; AACR; AACR2; “other”;
 - RDA is just the latest...

Phased implementation of RDA

Expert Groups Established	2008
Aleph Implementation Environment	2009
Re-distribution of Derived RDA Records	2012 June
Authority Control (NACO)	2012
RDA Cataloguing in Publication	2013 January
Descriptive Cataloguing (Boston Spa)	2013 Q1
Descriptive Cataloguing (London)	2013 Q1

External

- Change to CIP contract with BDS
 - switch to RDA in advance of BL implementation date
- Contractual changes with other record suppliers
 - as agreements renewed
- Legal Deposit Libraries Shared Cataloguing Programme (LDLSCP)
 - Shared documentation

RDA Training

Training c. 227 staff

- Train the trainer approach
- Documentation based on LC modules

Cataloguers: (121)

Classroom + hands on practice + review
period

Support staff: (106)

Job specific

Cataloguer training

Principles and changes from AACR2

Introductory

- FRBR/ RDA Seminar (2 hours)

- Toolkit 2 hours

RDA Training:

- 6 modules over 5 days

 - classroom and hands on practice

- RDA Review (5-10 days)

- + additional sessions

Modules

- Mandatory
 - Identifying manifestations and items
 - Describing Carriers
 - Identifying Works
 - Identifying Expressions and describing content
 - Relationships
 - Authority Control
- Optional
 - FRBR for the Terrified
 - RIMMF

RDA Training for other staff

- Acquisitions, Copy Cataloguing, Finishing
 - Job focused
 - Classroom (2 sessions)
 - Team based training
 - Managers attended cataloguer training and have toolkit access

RDA Training Commitment

Total RDA training days = 951.3

or

4.5 FTE (full time equivalent)

Workflows

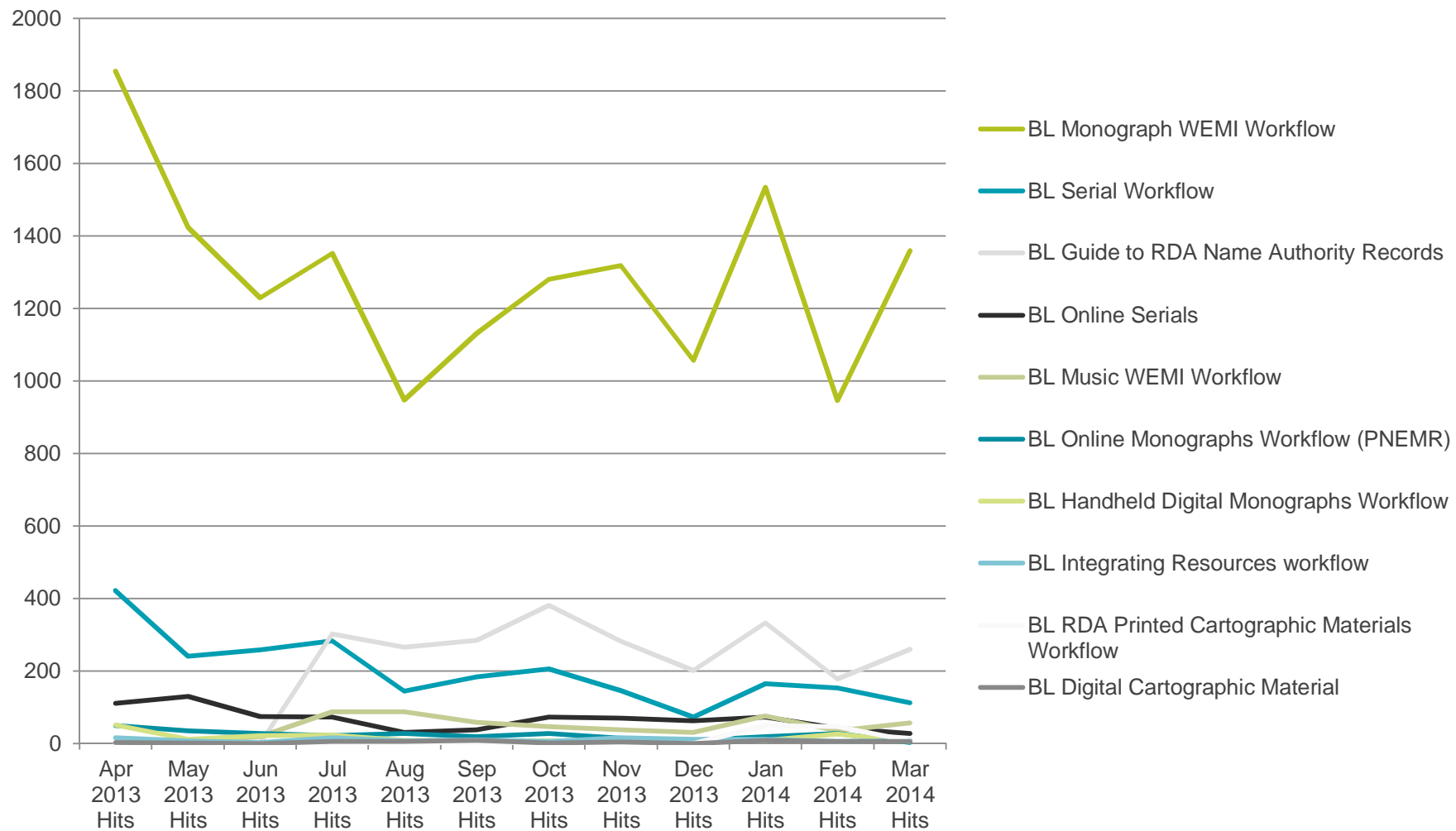
User generated content

- RDA Toolkit
- Personal, Local, Global
- CC-BY License

Integrates our documentation

- Link to RDA Instructions
- Link to MARC 21 manual
- Link to local policies
- Link to other workflows

Workflow activity



+ RDA: Element Set

+ RDA Mappings

- Examples of RDA Records (JSC)

MARC Encoding

- Workflows

Create Workflow

- Global Workflows

Archival Collections

audio

BL Guide to RDA Name Authority Records

BL Monograph WEMI Workflow

BL Music WEMI Workflow

BL Serial Workflow

Braille fiction

Braille music

Cambridge Monograph Workflow

Cambridge Serial Workflow

Cataloging a print serial

CLP: RDA at the Carnegie Library of Pittsburgh

CONSER RDA Cataloging Checklist for Textual Serials (DRAFT)

GCElectronicres

GSLIS UIUC Cartographic Resources (Bothmann)

LC Staff: Adding Attributes For Persons with Surnames and Given Names

LC Staff: Simple Book (MARC)

LC Staff: Simple Book

LC Staff: Simple Multipart Book (MARC)

WORKFLOW

BRITISH LIBRARY

MONOGRAPH WEMI WORKFLOW

(Last updated 17.01.14, Aligned with RDA Update November 2013)



Contents

[Special topics policy documents](#)

[Other useful documents and links](#)

[Non RDA elements index](#)

[Manifestation index](#)

[Work index](#)



245 00 \$aAmerican Council on Education Studies.\$nSeries III,\$pFinancial advisory services.
246 30 \$aFinancial advisory services

[Back to contents](#)

Facsimiles and Reproductions (2.3.2.3 RDA)

When the title of a facsimile or reproduction is different from the title of the original manifestation, choose the title of the facsimile or reproduction as the title proper.

If the title of the original manifestation and the title of the facsimile appear on the same source of information, either record the title of the original manifestation as:

a) a parallel title proper, if it is in a different language or script from the title of the facsimile (2.3.3 RDA)

or

b) as other title information (2.3.4 RDA)

or

c) as the title of a related manifestation (27.1 RDA)

See [BL Reproductions policy](#)

[Back to contents](#)

Implementation is only the beginning...

Regular toolkit releases

- April 2012 Update
- 11 December 2012: rewording
- 14 May 2013 release: rewording
- 9 July 2013 Update
- 12 November 2013 release
- February 2014 release
- April 2014 Update

- Review documentation
- Issue summary
- Revise workflows and policies
- Advise staff
- Training

OUTCOMES

015	a GBB328186 2 bnb
040	a Uk b eng c Uk d Uk e rda
08204	a 001.4 2 23
1102	a Research Information Network (Organization), e author.
264 1	a A new direction for the Research Information Network. a London : b Research Information Network, c December 2011.
300	a 19 pages : b illustrations (colour) ; c 25 cm
336	a text 2 rdaccontent
337	a unmediated 2 rdamedia
338	a volume 2 rdacarrier
500	a Title from cover.
61020	a Research Information Network (Organization)

R R D A
RESOURCE DESCRIPTION & ACCESS

PRODUCTIVITY

- Individual productivity targets suspended during 2013-14
- Production hit was estimated at 20k records
- Mitigation strategies kept output on target at end of year (31/3/2013)

Production Targets

% Items processed	2013-2014	2012-2013	2011-2012
All Print	103%	100%	103%
All Digital	88%	84%	107%

Comparative snapshot

Measure	October 2013	October 2012
Cataloguing Daily Rate	10.41	10.66
Copy Cataloguing daily rate	39.09	39.02
Team Authority Control %	33%	20%

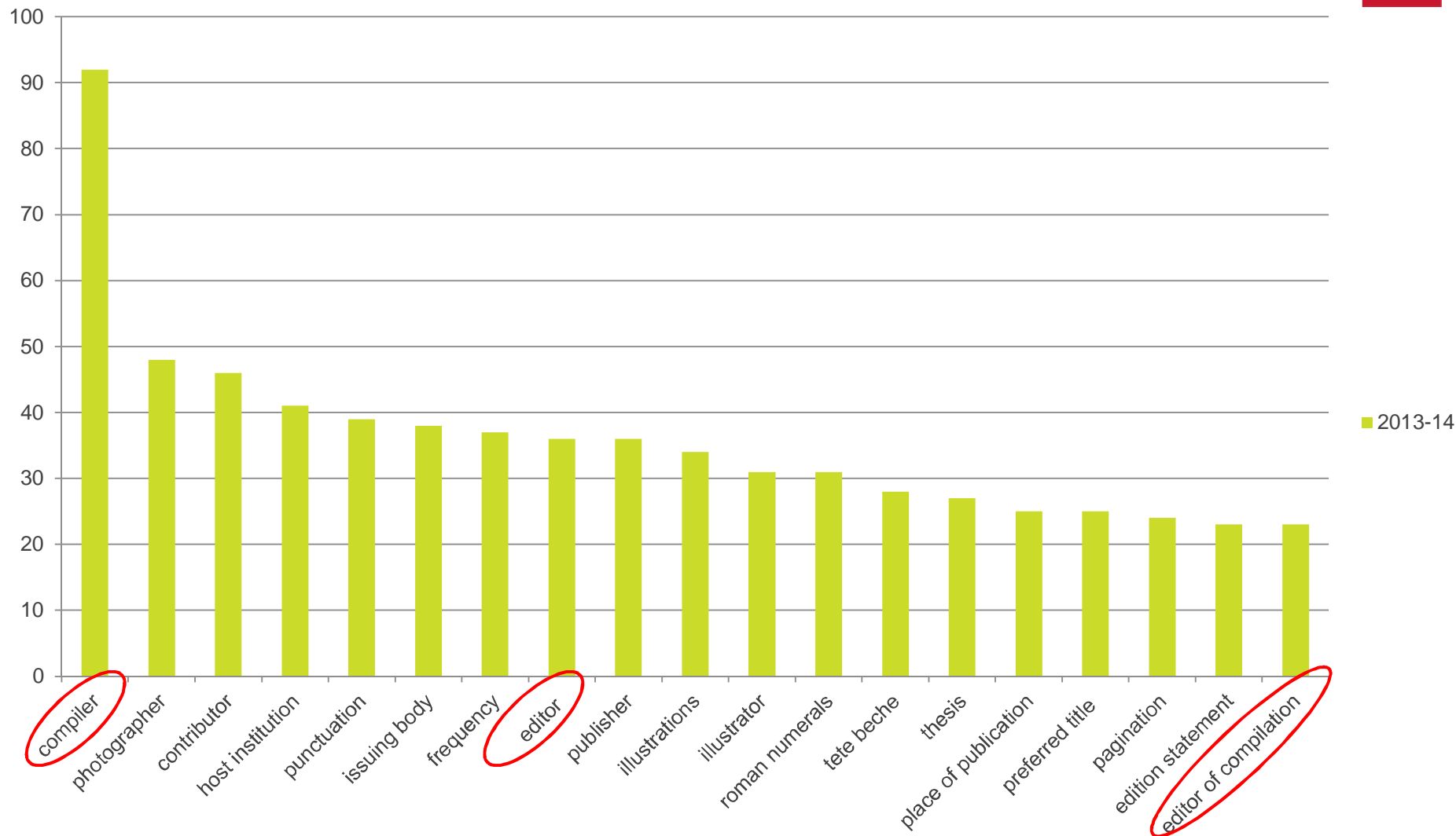
Cataloguing issues

- High Level
 - Change to well established policies and procedures
 - Realising the benefits/deferral of gratification
 - Quality Assurance
- Cataloguing
 - Compilations / Collaborations
 - Cataloguer Judgement
 - “unduly onerous”
 - Authority Control productivity/demands

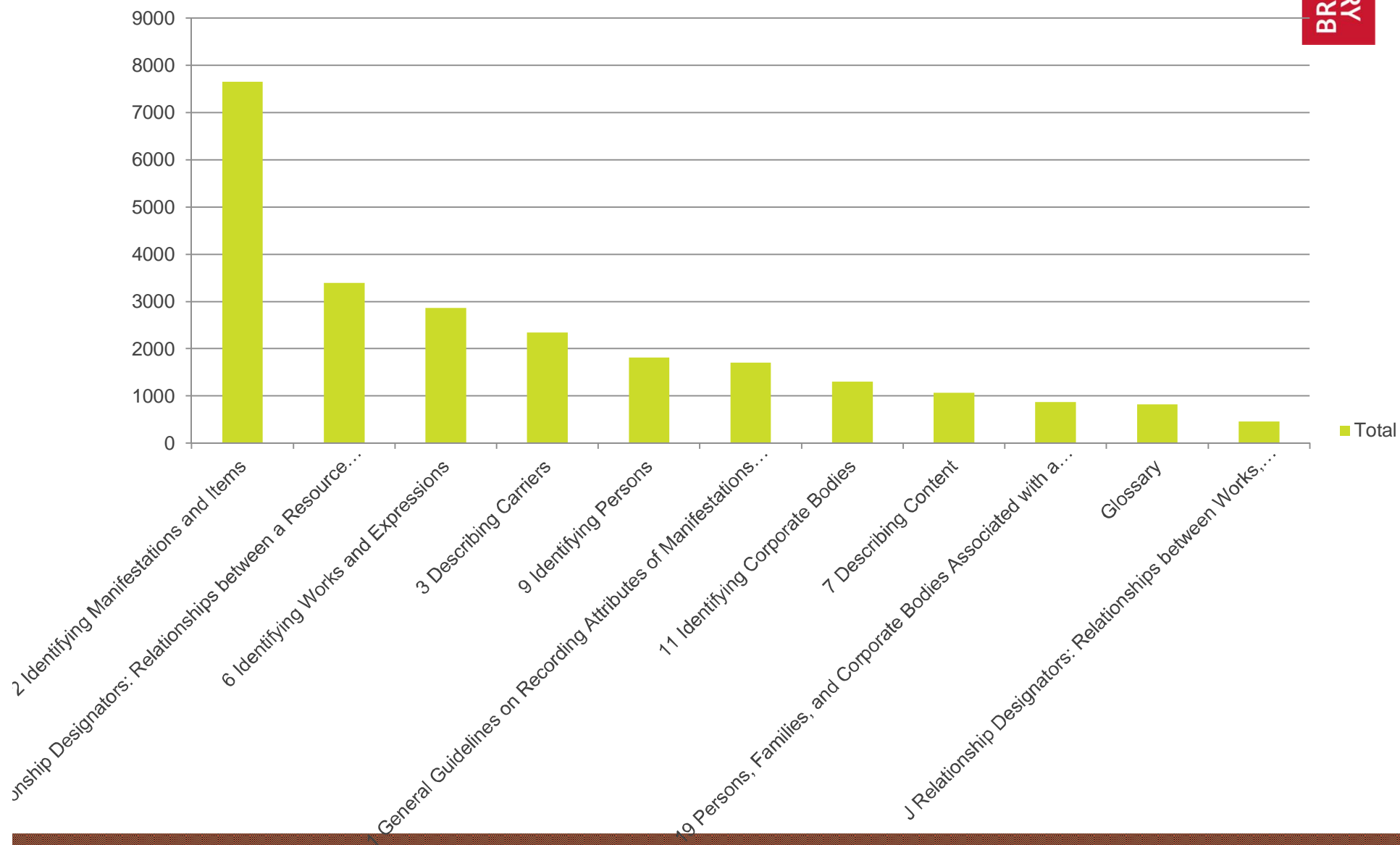
RDA Diagnostics

- RDA Toolkit provides reports
 - Trends
 - Activity
 - Hotspots
- Some sample reports from British Library...

Most frequent search terms, 2013-14



RDA chapters by use



Concluding Remarks

- The British Library has implemented RDA
- The British Library has not yet implemented FRBR
- RDA implementation has been relatively smooth
- RDA application has not had any significant impact on productivity (positive or negative)
- Authority Control effort needs to be monitored
- Implementation is the beginning, not the end of a process

Links

- Joint Steering Committee for the Development of RDA
- <http://www.rda-jsc.org/>
- RDA Toolkit <http://www.rdatoolkit.org/>
- Open Metadata Registry <http://metadataregistry.org/>
- RDA namespace <http://rdvocab.info/>